

Agreement Required Documentation Checklist

CSAC provides documentation forms for 1 – 9.	Renewal Public Schools	Renewal Private Schools	New Public Schools	New Private Schools	*10%
Institution provides documentation on items 10 – 13.					
1. Cal Grant Institutional Participation Agreement	X	X	X	X	X
2. Cal Grant Program School Information Survey			X	X	X
3. Cal Grant Program Review Survey			X	X	X
4. Financial Aid Management Systems Survey			X	X	X
5. College Cost Estimate Form			X	X	X
6. Contact Information Form	X	X	X	X	X
7. **Information Security and Confidentiality Agreement	X	X	X	X	X
8. System Administrator's Access Request Form	X	X	X	X	X
9. **EFT Application	X	X	X	X	X
10. Proof of Title IV Participation a. Legible copy of GAPS, FISAP or Final Funding Authorizations AND Two samples of student ledgers showing disbursement of funds		X		X	X
11. Current Institutional Catalogue			X	X	X
12. Financial statement by 3 rd Party Auditor (including branch/additional locations)			X	X	X
13. Financial Aid Disbursements and Refund Policies			X	X	X

- Institutions qualifying under the 10% Rule must also submit the **"Financial Statement and Demonstration of Administrative Capability"**
- ** If on file from 07/08 and NO changes, okay to omit